

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

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Full name of Issuer: **Fliway Group Limited**

Name of officer authorised to make this notice: **Jim Sybertsma** Authority for event, e.g. Directors' resolution: **Directors resolution**

Contact phone number: **09 255 4752** Contact fax number:  Date: **25 / 08 / 2017**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary shares** ISIN: **NZFLIE0001S4**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities:  ISIN:   
*If unknown, contact NZX*

Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date:  Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available:  Tick if *pari passu*  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security (does not include any excluded income): **\$0.0400** Source of Payment: **Dividend payable**

Excluded income per security (only applicable to listed PIEs): **Nil**

Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: **\$0.007059**

Total monies: **\$1,817,516** Date Payable: **15 September, 2017**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **n/a** Resident Withholding Tax: **\$0.002778** Imputation Credits (Give details): **\$0.015556**

Foreign Withholding Tax:  FDP Credits (Give details):

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **8 September, 2017**

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **15 September, 2017**

**Notice Date** Entitlement letters, call notices, conversion notices mailed:

**Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**

Ex Date:  Security Code:

Commence Quoting Rights:  Security Code:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

