



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD FLIWAY GROUP LIMITED ORDINARY SHARES (“FLI”)

Company:	Fliway Group Limited
Issuer Code:	FLI
ISIN:	NZFLIE0001S4
Short Name:	Fliway
Registered Office:	66 Westney Road, Mangere, Manukau City, New Zealand
Website:	www.fliway.co.nz
Telephone Number:	+64 9 255 4600
Financial Year End:	30 June
Nature of Business:	<p>Fliway operates under two main divisions:</p> <ul style="list-style-type: none">• Fliway Domestic (Domestic) – the warehousing and transportation of freight in New Zealand; and• Fliway International (International) – the organising of transportation and border clearance for international freight. <p>Fliway also holds a 50% share in UPS-Fliway. UPS-Fliway delivers, or arranges the delivery of, express packages internationally.</p>
Sector:	Services / Transport
Directors:	Craig Stobo (Chairman), Alan Isaac and Duncan Hawkesby
Details of Issue:	<p>An offer of 20.8 million fully paid ordinary shares in the company. The offer comprises:</p> <ul style="list-style-type: none">• the Broker Firm Offer - available only to New Zealand resident clients of NZX Firms who have received an allocation from that NZX Firm; and• the Institutional Offer - consisting of an invitation to bid for Offer Shares made to selected Institutional Investors in New Zealand and in Australia. <p>There is no general public offer.</p>
Quoted Securities at Completion of Offer:	45,437,910
Minimum Subscription Amount:	2,000 Offer Shares
Offer Price:	NZD\$1.20
Tick Size:	\$0.01
Lead Manager and Arranger:	Forsyth Barr Limited



Auditors:	Deloitte
Solicitors:	Bell Gully
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System
Prospectus Dated:	Friday, 6 March 2015 (as amended on 19 March 2015)
Offer Opens:	Wednesday, 18 March 2015
Offer Closes:	Wednesday, 1 April 2015
Allotment Date:	Wednesday, 8 April 2015
Mailing of Holder Notices:	Wednesday, 8 April 2015
Expected Commencement of Trading on the NZX Main Board:	Thursday, 9 April 2015

A handwritten signature in black ink, appearing to read 'Tim Bennett', with a stylized flourish at the end.

Tim Bennett
Chief Executive Officer
NZX Limited

20 March 2015